

# Certificate Designation of Beneficiary Form

Name on Certificate: \_\_\_\_\_

Certificate Number(s): \_\_\_\_\_

Use this designation for all current *and* future certificates

The Certificate Owner(s), whose signature(s) appear(s) hereon, hereby designate(s) the following beneficiary(ies) for the National Covenant Properties Certificate currently carried under the Name and Certificate Number stated above. Upon receipt by National Covenant Properties, this Designation of Beneficiary Form Revokes all prior Designation of Beneficiary Forms made in relations to this Certificate. This Designation of Beneficiary Form shall not be effective until the death of the Certificate Owner or the last surviving Certificate Owner(s), if there is more than one. A percentage must be entered for each Beneficiary named, and the total MUST equal 100%. **This Designation of Beneficiary Form is not effective until received by National Covenant Properties.**

1) Name _____ Address _____ City/State/Zip _____ Date of Birth _____ Relationship _____ Tax ID (SSN/EIN) _____ Percentage _____	3) Name _____ Address _____ City/State/Zip _____ Date of Birth _____ Relationship _____ Tax ID (SSN/EIN) _____ Percentage _____
2) Name _____ Address _____ City/State/Zip _____ Date of Birth _____ Relationship _____ Tax ID (SSN/EIN) _____ Percentage _____	4) Name _____ Address _____ City/State/Zip _____ Date of Birth _____ Relationship _____ Tax ID (SSN/EIN) _____ Percentage _____

If any Beneficiary listed above is not living at the death of the Certificate Owner or the last surviving Certificate Owner, if more than one, such Beneficiary's share shall revert to the estate of the Certificate Owner or the last surviving Certificate Owner, if there is more than one.

**Account Owner(s):**

Print Name: \_\_\_\_\_ Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Print Name: \_\_\_\_\_ Signature: \_\_\_\_\_ Date: \_\_\_\_\_

*Signed in my presence this* \_\_\_\_\_ *day of* \_\_\_\_\_, 20 \_\_\_\_\_

*Notary Public:* \_\_\_\_\_

If a sole Certificate Owner is married, and the spouse is not designated as the sole Beneficiary, the spouse must sign the following consent in the presence of a Notary Public:

**CONSENT OF SPOUSE:** *This Spousal Consent must be signed in the presence of a Notary Public:*

Being the Certificate Owner's spouse, I hereby consent to the above designation, and release any statutory or other interest I may have in the Certificate.

Spouse's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

*Signed in my presence this* \_\_\_\_\_ *day of* \_\_\_\_\_, 20 \_\_\_\_\_

*Notary Public:* \_\_\_\_\_